

# **Economic Impact Analysis - 2005 Base Realignment and Closure Recommendations**

May 17, 2005

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### Winners and Losers in the 2005 BRAC

On May 13, the Department of Defense released its recommendations to close or realign bases, as repositioning of force strength and rationalizing of facilities and resources. The list included recommendations to close 33 major bases and realign another 29.

Pentagon estimates indicate that the overall net job impact would be relatively minor. As a result of losses, moves and gains, a total of 27,000 jobs would be lost — 12,500 through direct cuts and another 14,500 indirectly. That would amount to only 0.02% of the U.S. non-agricultural employment base of 133.4 million.

Most of the changes involve movement from one location to another, but some areas will experience larger impacts than others. Maryland will experience the largest direct job gains, picking up 9,300 jobs defense jobs as a result of gains at bases within the state. Most of the other winners at the state level are in the South. Georgia, Texas, Arkansas, Florida and Alabama are all among the top 10 states for direct jobs gains from the 2005 BRAC.

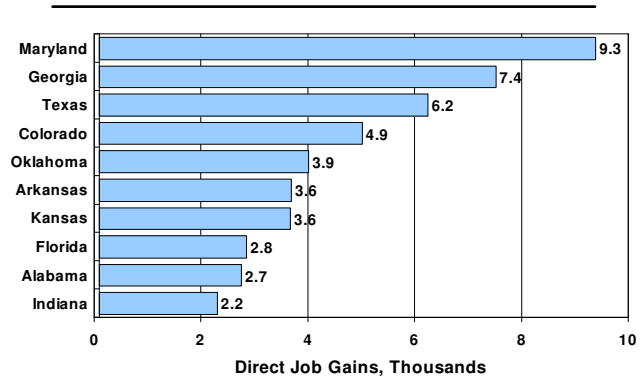
States in the North, especially the Northeast, will be among the top job losers. Connecticut and Maine will lose a combined 15,000 defense jobs as a result of Navy closures and realignments.

Most metropolitan areas will have fairly minimal impacts relative to their job base. Approximately half of the 242 economic areas directly affected will experience losses of 0 to 500 defense jobs, or in percentage terms, losses of 0% to 0.5% of their job base. With the job gains and losses spread out over several years, many metropolitan areas will experience only minor economic impacts.

However, several areas will experience a significant impact — in absolute terms, relative to their job bases, and perhaps more importantly as a share of their forecasted job growth. In addition, the 2005 BRAC will return approximately 12 million square feet of leased space (mainly office) to the market.

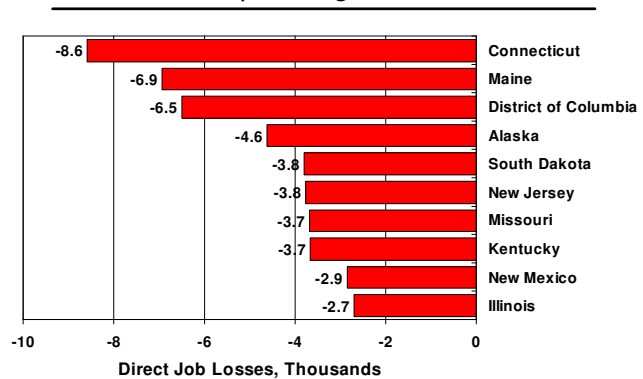
On the following pages, Foresight Analytics examines the DoD’s projections at the metropolitan area level in absolute terms, as a share of current job base, and relative to Foresight Analytics’ April 2005 employment forecasts. Finally, Foresight Analytics’ projections of office market impacts are briefly discussed.

Top Gaining States



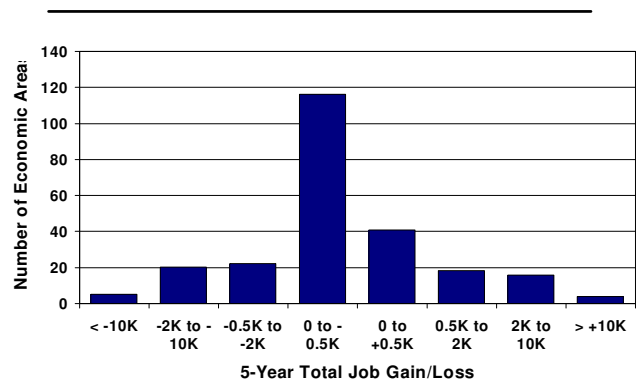
Source: Department of Defense

Top Losing States



Source: Department of Defense

Distribution of Job Gain/Loss Estimates



Source: Department of Defense

## Absolute Job Gains and Losses

A handful of metropolitan areas will experience gains or losses in excess of 10,000 jobs. El Paso leads the gainers, with an estimated gain of 20,000 jobs, mainly the result of units moving to Fort Bliss from Germany and Korea. Baltimore (14,700 net new jobs), Columbus GA (13,800 gain) and Richmond VA (11,200 gain) will all ex-

perience significant job gains, mainly as a result of army units consolidating to forts within these metro areas.

Washington DC leads the list of areas with net losses, with a projected net loss of 25,000 jobs. An estimated 39,000 jobs will be lost as the result of closures and realignment of leased space in Virginia, while Fort Belvoir is slated to gain 20,100 jobs. Other proposed actions will result in an additional loss of jobs in the Washington DC metropolitan area. Norwich-New London (15,800 net jobs lost), Portland ME (13,400 loss), Atlanta (11,100 loss) and Edison NJ (10,200 loss), follow Washington DC as areas experiencing the largest job losses.

### Net Gainers and Losers Absolute Jobs Added/Lost Greater Than 2,500 Net Jobs Jobs in Thousands

Economic Area	Net Jobs Added/Lost			Job Base
	Direct	Indirect	Total	
<b>Net Gainers</b>				
El Paso, TX	11.4	8.8	20.2	328.7
Baltimore, MD	7.3	7.4	14.7	1,568.1
Columbus, GA-AL	9.8	4.0	13.8	163.6
Richmond, VA	7.0	4.2	11.2	715.3
Colorado Springs, CO	4.9	3.7	8.7	349.8
Little Rock, AR	3.7	2.8	6.5	394.1
Lawton, OK	3.6	2.1	5.7	64.0
Bakersfield, CA	2.5	3.2	5.7	325.4
Indianapolis, IN	3.3	2.4	5.7	1,037.3
Jacksonville, FL	2.5	2.9	5.4	727.8
San Antonio, TX	2.8	2.4	5.2	1,009.2
St. Marys, GA	3.4	1.7	5.0	23.0
Manhattan, KS	2.9	1.8	4.7	72.4
Fort Walton Beach, FL	2.2	1.8	4.0	120.1
Enterprise, AL	1.9	1.7	3.6	48.1
Bethesda, MD	1.9	1.5	3.4	727.0
Huntsville, AL	1.7	1.3	2.9	225.6
Bremerton, WA	1.4	1.5	2.9	119.2
Columbus, OH	1.5	1.2	2.8	1,122.0
<b>Net Losers</b>				
Washington, DC	(14.5)	(10.6)	(25.0)	2,771.8
Norwich-New London, CT	(8.5)	(7.4)	(15.8)	168.6
Portland, ME	(6.9)	(6.5)	(13.4)	331.7
Atlanta, GA	(6.8)	(4.3)	(11.1)	2,777.5
Edison, NJ	(5.6)	(4.7)	(10.2)	1,220.3
Corpus Christi, TX	(3.3)	(3.9)	(7.2)	221.4
Rapid City, SD	(3.9)	(2.9)	(6.8)	80.0
Grand Forks, ND-MN	(2.6)	(2.3)	(4.9)	66.2
Clovis, NM	(2.8)	(2.0)	(4.8)	23.3
Fairbanks, AK	(2.9)	(1.8)	(4.7)	54.5
Lake Cnty-Kenosha Cnty, IL-WI	(2.1)	(2.6)	(4.7)	498.1
Texarkana, TX	(2.6)	(1.8)	(4.4)	67.9
Wichita Falls, TX	(2.6)	(1.7)	(4.4)	93.0
Pensacola, FL	(1.6)	(2.5)	(4.1)	210.5
St. Louis, MO-IL	(1.9)	(1.8)	(3.7)	1,668.8
Oxnard-Ventura, CA	(1.5)	(1.9)	(3.4)	420.7
Riverside-San Bernardino, CA	(1.5)	(1.5)	(3.1)	1,479.5
Charleston, SC	(1.2)	(1.9)	(3.0)	331.6
Anchorage, AK	(1.7)	(1.3)	(2.9)	212.0
Elizabethtown, KY	(2.9)	0.0	(2.9)	65.9

Source: Department of Defense

## Job Gains and Losses Relative to Employment Base

all projected to gain jobs in excess of 1.5% of their existing employment base.

Not surprisingly, smaller areas dominate the list of the largest gainers and losers relative to their existing employment base. Several smaller areas in Georgia and Alabama top the list of gainers relative to existing employment. St. Marys, Columbus, Warner Robins and Valdosta in Georgia, and Enterprise, and Anniston in Alabama are

Texas contains several of the top winners and losers in percentage terms. El Paso and Del Rio are expected to gain jobs, while Texarkana, Wichita Falls and Corpus Christi are expected to lose jobs.

Among the top job losers in percentage terms, there is no readily apparent geographic bias. Top losers range from Clovis NM to Grand Forks ND-MN and from Norwich-New London CT to Fairbanks AK.

### Net Gainers and Losers Jobs Added/Lost as Share of Job Base Greater Than 1.5% Share of Job Base Jobs in Thousands

Economic Area	Net Jobs Added/Lost			Job Base	Percent of Job Base
	Direct	Indirect	Total		
<b>Net Gainers</b>					
St. Marys, GA	3.4	1.7	5.0	23.0	21.9%
Lawton, OK	3.6	2.1	5.7	64.0	9.0%
Columbus, GA-AL	9.8	4.0	13.8	163.6	8.5%
Enterprise, AL	1.9	1.7	3.6	48.1	7.4%
Manhattan, KS	2.9	1.8	4.7	72.4	6.5%
El Paso, TX	11.4	8.8	20.2	328.7	6.1%
Fort Walton Beach, FL	2.2	1.8	4.0	120.1	3.3%
Anniston, AL	1.0	0.8	1.8	60.6	3.0%
Sumter, SC	0.8	0.6	1.4	54.2	2.6%
Colorado Springs, CO	4.9	3.7	8.7	349.8	2.5%
Bremerton, WA	1.4	1.5	2.9	119.2	2.5%
Warner Robins, GA	0.7	0.4	1.2	65.1	1.8%
Bakersfield, CA	2.5	3.2	5.7	325.4	1.8%
Little Rock, AR	3.7	2.8	6.5	394.1	1.7%
Richmond, VA	7.0	4.2	11.2	715.3	1.6%
Del Rio, TX	0.2	0.1	0.3	21.1	1.5%
Valdosta, GA	0.6	0.4	1.0	66.0	1.5%
<b>Net Losers</b>					
Clovis, NM	(2.8)	(2.0)	(4.8)	23.3	-20.5%
Martin County, IN	(0.7)	(0.3)	(1.0)	8.5	-11.6%
Norwich-New London, CT	(8.5)	(7.4)	(15.8)	168.6	-9.4%
Fairbanks, AK	(2.9)	(1.8)	(4.7)	54.5	-8.6%
Rapid City, SD	(3.9)	(2.9)	(6.8)	80.0	-8.5%
Grand Forks, ND-MN	(2.6)	(2.3)	(4.9)	66.2	-7.4%
Texarkana, TX	(2.6)	(1.8)	(4.4)	67.9	-6.5%
Mountain Home, ID	(0.6)	(0.3)	(0.9)	14.4	-6.2%
King George County, VA	(0.4)	(0.4)	(0.8)	14.2	-5.5%
Wichita Falls, TX	(2.6)	(1.7)	(4.4)	93.0	-4.7%
Elizabethtown, KY	(2.9)	0.0	(2.9)	65.9	-4.5%
Portland, ME	(6.9)	(6.5)	(13.4)	331.7	-4.0%
Corpus Christi, TX	(3.3)	(3.9)	(7.2)	221.4	-3.3%
Pascagoula, MS	(1.0)	(0.8)	(1.8)	68.5	-2.6%
Pendleton-Hermiston, OR	(0.5)	(0.4)	(0.9)	44.9	-2.0%
Pensacola, FL	(1.6)	(2.5)	(4.1)	210.5	-1.9%
Parsons, KS	(0.2)	(0.1)	(0.3)	15.1	-1.8%
New Bern, NC	(0.6)	(0.6)	(1.2)	66.4	-1.8%
Monroe County, WI	(0.2)	(0.1)	(0.4)	23.9	-1.5%

Source: Department of Defense

## Relative to Forecasted Growth

Foresight Analytics has compared the estimated job impact from the Department of Defense with its own employment growth projections from April 2005. The Foresight Analytics projections were performed without accounting for impacts from the 2005 BRAC proposal. Foresight Analytics' employment growth projections cover 170 of the 242 economic areas included in the Department of Defense BRAC impact analysis. To get a idea of the ap-

proximate net impacts of the BRAC changes, Foresight has compared its five year employment growth projections without accounting for the BRAC impact with employment growth after subtracting the Department of Defense's estimated total job impact.

A few areas will experience a rapid acceleration of job growth. Lawton OK and Columbus GA will both experience rapid acceleration in job growth, from 1.6% and 1.2% to 4.1% and 3.4%, respectively. El Paso TX will also experience a substantial increase in its growth rate, accelerating from 1.4% to 2.8% per year.

Several areas will experience sustained declines in total employment as result of base closures and realignments. Fairbanks AK and Norwich-New London CT lead the list, shifting from projected annual growth of approximately 1.0% per year to annual declines of approximately 1.5% per year. Other areas which are forecasted to experience total net declines in employment include Rapid City SD, Grand Forks ND and Wichita Falls TX. All of these areas will experience net job losses over the next five years, unless job growth in non-defense areas can accelerate more than currently projected to offset the losses occurring from the 2005 BRAC.

### Net Gainers and Losers Jobs Added/Lost Relative to Forecasted 5-Year Employment Growth

Top 15 Areas  
Jobs in Thousands

Economic Area	BRAC Impact -Total Jobs Added/Lost	Forecasted Annual Employment Growth		
		Without BRAC Impact	With BRAC Impact	Spread
<b>Net Gainers</b>				
Lawton, OK	5.7	1.6%	4.1%	2.5%
Columbus, GA-AL	13.8	1.2%	3.4%	2.1%
El Paso, TX	20.2	1.4%	2.8%	1.4%
Fort Walton Beach, FL	4.0	2.4%	3.2%	0.8%
Anniston-Oxford, AL	1.8	1.5%	2.2%	0.7%
Colorado Springs, CO	8.7	2.0%	2.6%	0.6%
Bakersfield, CA	5.7	1.4%	1.9%	0.5%
Warner Robins, GA	1.2	1.3%	1.7%	0.4%
Little Rock, AR	6.5	1.5%	1.9%	0.4%
Valdosta, GA	1.0	1.2%	1.5%	0.4%
Richmond, VA	11.2	1.7%	2.1%	0.3%
Goldsboro, NC	0.7	1.3%	1.6%	0.3%
Huntsville, AL	2.9	1.7%	1.9%	0.3%
Baltimore, MD	14.7	1.6%	1.8%	0.2%
Abilene, TX	0.7	1.4%	1.7%	0.2%
<b>Net Losers</b>				
Fairbanks, AK	(4.7)	1.1%	-1.6%	-2.7%
Norwich-New London, CT	(15.8)	1.0%	-1.5%	-2.4%
Rapid City, SD	(6.8)	2.2%	-0.1%	-2.2%
Grand Forks, ND-MN	(4.9)	1.5%	-0.3%	-1.9%
Texarkana, TX	(4.4)	1.5%	0.0%	-1.6%
Wichita Falls, TX	(4.4)	1.1%	-0.3%	-1.4%
Portland, ME	(13.4)	2.0%	0.6%	-1.3%
Corpus Christi, TX	(7.2)	1.5%	0.7%	-0.8%
Pensacola, FL	(4.1)	2.2%	1.7%	-0.4%
Anchorage, AK	(2.9)	1.5%	1.2%	-0.4%
Terre Haute, IN	(1.1)	1.5%	1.2%	-0.3%
Davenport, IA-IL	(2.4)	1.4%	1.1%	-0.3%
Montgomery, AL	(2.3)	1.6%	1.4%	-0.3%
Lake Cnty-Kenosha Cnty, IL-WI	(4.7)	1.3%	1.1%	-0.2%
Oxnard-Ventura, CA	(3.4)	1.2%	1.0%	-0.2%

\* March 2005 from Bureau of Labor Statistics

Sources: Department of Defense, Bureau of Labor Statistics, Foresight Analytics

## Leased Space Consolidation

A significant source of projected cost savings in the BRAC proposal is the Department of Defense's plan to reduce the amount of space it leases by about 12 million square feet. The reduction will come about as functions in the affected leased space will either be moved elsewhere or eliminated.

The greatest impact will be felt in the Washington DC metro area, where Foresight Analytics estimates that 10 million square feet of leased space will be vacated. Numerous relocations will move job functions out of the Washington DC area. The areas most affected will be Arlington and Alexandria, both in the Northern Virginia portion of the Washington DC office market. As the relocations are mainly projected to occur during the 2006 to 2008 time frame, these submarkets will likely experience a rise in their vacancy rates.

Another significant impact will be felt in the St. Louis office market, where Foresight Analytics estimates that 1 million square feet of space will be vacated. Army Human Resources Command consolidation to Fort Knox, and relocation of Defense Finance and Accounting from several cities, including St. Louis, will be the sources of the reduction in leased space. The estimated 1 million square feet of space to be vacated is approximately 2.4% of the office market stock in St. Louis, and approximately the same as total net absorption during 2003, which was

the only year of significant positive net absorption during the last five years.

San Antonio, Richmond VA, Columbus OH, and New Orleans will likely also experience a noticeable impact on their office markets. While the amount of space to be vacated as a result of the BRAC recommendations is smaller than for either St. Louis or Washington DC, these markets are also smaller and generally less dynamic.

### Leased Space Reduction Estimated Office Market Impact Square Feet in Thousands

Metropolitan Area	Leased Space Reduction
Washington, DC	10,178.7
St. Louis, MO	1,084.5
San Antonio, TX	118.3
Richmond, VA	99.1
Columbus, OH	88.4
New Orleans, LA	76.7
Atlanta, GA	71.8
Baltimore, MD	62.9
Indianapolis, IN	58.5
Denver, CO	42.1
Norfolk, VA	40.0
Los Angeles, CA	7.5
Colorado Springs, CO	5.7
Nashville, TN	2.6
Phoenix, AZ	0.5
<b>Total</b>	<b>11,937.3</b>

Sources: Department of Defense, Foresight Analytics

## **For More Information**

### ***Department of Defense Information on 2005 BRAC***

<http://www.defenselink.mil/brac/>

### ***Details on BRAC***

State Level Impacts

[http://www.defenselink.mil/brac/pdf/Appendix\\_C\\_FinalUpdated.pdf](http://www.defenselink.mil/brac/pdf/Appendix_C_FinalUpdated.pdf)

Results and Process

[http://www.defenselink.mil/brac/pdf/Vol\\_I\\_Part\\_1\\_DOD\\_BRAC.pdf](http://www.defenselink.mil/brac/pdf/Vol_I_Part_1_DOD_BRAC.pdf)

Detailed Recommendations

[http://www.defenselink.mil/brac/pdf/Vol\\_I\\_Part\\_2\\_DOD\\_BRAC.pdf](http://www.defenselink.mil/brac/pdf/Vol_I_Part_2_DOD_BRAC.pdf)

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## **Appendix - Economic Area Impacts**

**Distribution of Job Gains/Losses from 2005 BRAC**

In Absolute Terms	Percent		As Share of Job Base	Percent	
	Count of Areas			Count of Areas	
< -10K	5	2.1%	< -5.0%	9	3.7%
-2K to -10K	20	8.3%	-2.0 to -5.0%	6	2.5%
-0.5K to -2K	22	9.1%	-0.5 to -2.0%	27	11.2%
0 to -0.5K	116	47.9%	0 to -0.5%	121	50.0%
0 to +0.5K	41	16.9%	0 to +0.5%	53	21.9%
0.5K to 2K	18	7.4%	0.5 to 2.0%	15	6.2%
2K to 10K	16	6.6%	2.0 to 5.0%	5	2.1%
> +10K	4	1.7%	> 5.0%	6	2.5%
Total	242	100.0%		242	100.0%

Source: Department of Defense

**Economic Impact Details - All Areas**

Sorted Alphabetically

Jobs in Thousands

Economic Area	Net Jobs Added/Lost			Job Base	Percent of Job Base
	Direct	Indirect	Total		
Abilene, TX	0.4	0.4	0.7	92.8	0.8%
Aguadilla-Isabela-San Sebastian, PR	0.0	0.0	0.0	81.0	0.0%
Akron, OH	0.0	0.0	0.0	399.0	0.0%
Alamogordo, NM	0.0	0.0	0.0	27.5	-0.1%
Albany, GA	0.2	0.1	0.3	79.2	0.3%
Albany-Schenectady-Troy, NY	0.0	0.0	0.0	529.8	0.0%
Albemarle, NC	0.0	0.0	0.0	26.1	-0.2%
Albuquerque, NM	0.2	0.2	0.3	454.4	0.1%
Allentown-Bethlehem-Easton, PA-NJ	0.0	0.0	0.0	396.1	0.0%
Altus, OK	0.0	0.0	0.0	16.5	-0.2%
Anchorage, AK	-1.7	-1.3	-2.9	212.0	-1.4%
Anniston-Oxford, AL	1.0	0.8	1.8	60.6	3.0%
Aroostook County, ME	-0.2	-0.1	-0.4	41.1	-0.9%
Asheville, NC	0.0	0.0	0.0	217.2	0.0%
Athens-Clarke County, GA	-0.5	-0.3	-0.8	96.8	-0.9%
Atlanta-Sandy Springs-Marietta, GA	-6.8	-4.3	-11.1	2,777.5	-0.4%
Atlantic City, NJ	0.3	0.2	0.5	175.8	0.3%
Bakersfield, CA	2.5	3.2	5.7	325.4	1.8%
Baltimore-Towson, MD	7.3	7.4	14.7	1,568.1	0.9%
Bangor, ME	0.2	0.2	0.4	92.3	0.4%
Barnstable Town, MA	-0.5	-0.3	-0.8	137.5	-0.6%
Baton Rouge, LA	-0.2	-0.1	-0.2	411.7	-0.1%
Battle Creek, MI	-0.3	-0.2	-0.4	74.7	-0.6%
Beaumont-Port Arthur, TX	0.0	0.0	0.0	193.0	0.0%
Bethesda-Frederick-Gaithersburg, MD	1.9	1.5	3.4	727.0	0.5%
Birmingham-Hoover, AL	-0.5	-0.3	-0.8	622.6	-0.1%
Bloomsburg-Berwick, PA	0.0	0.0	0.0	49.8	-0.1%
Boise City-Nampa, ID	-0.1	-0.1	-0.2	314.8	0.0%
Boston-Quincy, MA	-0.1	-0.1	-0.2	1,344.0	0.0%
Bremerton-Silverdale, WA	1.4	1.5	2.9	119.2	2.5%
Bridgeport-Stamford-Norwalk, CT	0.0	0.0	0.0	578.0	0.0%
Buffalo-Niagara Falls, NY	-0.7	-0.4	-1.1	643.3	-0.2%
Burlington-South Burlington, VT	0.1	0.0	0.1	145.8	0.1%
Cambridge-Newton-Framingham, MA	0.9	0.6	1.5	1,054.9	0.1%
Camden, NJ	0.9	0.7	1.6	619.9	0.3%
Cape Girardeau-Jackson, MO-IL	0.0	0.0	0.0	59.5	0.0%
Carbondale, IL	0.0	0.0	0.0	38.3	-0.1%
Cedar Rapids, IA	0.0	0.0	0.0	162.0	0.0%
Chambersburg, PA	0.4	0.2	0.6	65.8	1.0%
Charleston, WV	-0.2	-0.1	-0.2	176.2	-0.1%
Charleston-North Charleston, SC	-1.2	-1.9	-3.0	331.6	-0.9%
Charlotte-Gastonia-Concord, NC-SC	0.0	0.0	0.0	937.0	0.0%
Cheyenne, WY	0.1	0.0	0.1	55.8	0.2%
Chicago-Naperville-Joliet, IL	0.0	0.0	0.0	4,607.1	0.0%
Clarksville, TN-KY	-0.4	-0.3	-0.6	128.5	-0.5%
Cleveland-Elyria-Mentor, OH	-1.1	-0.9	-1.9	1,301.4	-0.1%
Clovis, NM	-2.8	-2.0	-4.8	23.3	-20.5%
Colorado Springs, CO	4.9	3.7	8.7	349.8	2.5%
Columbia, SC	1.0	0.6	1.7	418.9	0.4%
Columbus, GA-AL	9.8	4.0	13.8	163.6	8.5%
Columbus, MS	0.1	0.1	0.2	34.1	0.5%
Columbus, NE	0.0	0.0	0.0	22.5	-0.2%

Source: Department of Defense

**Economic Impact Details - All Areas**

Sorted Alphabetically

Jobs in Thousands

Economic Area	Net Jobs Added/Lost			Job Base	Percent of Job Base
	Direct	Indirect	Total		
Columbus, OH	1.5	1.2	2.8	1,122.0	0.2%
Corpus Christi, TX	-3.3	-3.9	-7.2	221.4	-3.3%
Dallas-Plano-Irving, TX	-0.1	-0.1	-0.2	2,410.8	0.0%
Davenport-Moline-Rock Island, IA-IL	-1.3	-1.2	-2.4	229.1	-1.1%
Dayton, OH	0.2	0.1	0.4	512.4	0.1%
Del Rio, TX	0.2	0.1	0.3	21.1	1.5%
Denver-Aurora, CO	0.0	0.0	0.0	1,545.6	0.0%
Des Moines, IA	-0.2	-0.1	-0.2	362.2	-0.1%
Detroit-Livonia-Dearborn, MI	0.6	0.4	1.1	994.1	0.1%
Dover, DE	0.2	0.3	0.5	74.7	0.7%
Dubuque, IA	0.0	0.0	0.0	62.0	-0.1%
Duluth, MN-WI	0.0	0.0	0.0	157.4	0.0%
Durham, NC	-0.1	-0.1	-0.2	319.6	-0.1%
Edison, NJ	-5.6	-4.7	-10.2	1,220.3	-0.8%
El Dorado, AR	0.0	0.0	0.0	29.1	-0.1%
El Paso, TX	11.4	8.8	20.2	328.7	6.1%
Elizabethtown, KY	-2.9	0.0	-2.9	65.9	-4.5%
Elmira, NY	0.0	0.0	0.0	50.5	0.0%
Enid, OK	0.1	0.1	0.2	34.4	0.6%
Enterprise-Ozark, AL	1.9	1.7	3.6	48.1	7.4%
Evansville, IN-KY	0.0	0.0	0.0	212.7	0.0%
Fairbanks, AK	-2.9	-1.8	-4.7	54.5	-8.6%
Fairmont, WV	-0.1	0.0	-0.1	26.4	-0.5%
Fallon, NV	0.0	0.0	0.0	15.9	-0.1%
Fayetteville, NC	0.2	0.3	0.4	195.4	0.2%
Fort Leonard Wood, MO	-0.1	0.0	-0.1	25.5	-0.4%
Fort Smith, AR-OK	-0.1	-0.1	-0.1	152.4	-0.1%
Fort Walton Beach-Crestview-Destin, FL	2.2	1.8	4.0	120.1	3.3%
Fort Wayne, IN	0.3	0.2	0.5	256.5	0.2%
Fort Worth-Arlington, TX	0.4	0.3	0.7	1,004.4	0.1%
Fresno, CA	0.3	0.2	0.5	427.9	0.1%
Glens Falls, NY	0.0	0.0	0.0	64.2	0.0%
Goldsboro, NC	0.4	0.3	0.7	60.0	1.1%
Grand Forks, ND-MN	-2.6	-2.3	-4.9	66.2	-7.4%
Grand Island, NE	0.0	0.0	0.0	45.8	-0.1%
Great Falls, MT	-0.1	-0.1	-0.2	49.2	-0.4%
Guam County, GU	-0.1	-0.1	-0.2	55.0	-0.3%
Gulfport-Biloxi, MS	-0.6	-0.4	-0.9	151.4	-0.6%
Hagerstown-Martinsburg, MD-WV	0.0	0.0	0.0	116.1	0.0%
Hanford-Corcoran, CA	0.0	0.0	0.1	53.6	0.1%
Hardin County, OH	0.0	0.0	0.0	13.3	-0.1%
Harrisburg-Carlisle, PA	0.0	0.0	0.0	384.9	0.0%
Hartford-West Hartford-East Hartford, CT	-0.1	-0.1	-0.2	760.9	0.0%
Hilton Head Island-Beaufort, SC	0.0	0.0	0.0	93.1	0.0%
Honolulu, HI	-0.2	-0.1	-0.3	573.4	-0.1%
Hot Springs County, WY	0.0	0.0	0.0	3.2	-0.9%
Houston-Baytown-Sugar Land, TX	-0.1	0.0	-0.1	2,898.2	0.0%
Huntington-Ashland, WV-KY-OH	0.0	0.0	0.0	139.9	0.0%
Huntsville, AL	1.7	1.3	2.9	225.6	1.3%
Indianapolis, IN	3.3	2.4	5.7	1,037.3	0.5%
Jackson, MS	0.0	0.0	0.0	307.5	0.0%
Jacksonville, FL	2.5	2.9	5.4	727.8	0.7%

Source: Department of Defense

**Economic Impact Details - All Areas**

Sorted Alphabetically

Jobs in Thousands

Economic Area	Net Jobs Added/Lost			Job Base	Percent of Job Base
	Direct	Indirect	Total		
Jacksonville, NC	-0.2	-0.1	-0.3	91.7	-0.3%
Johnston County, OK	0.0	0.0	0.0	4.6	-1.0%
Johnstown, PA	-0.1	-0.1	-0.1	74.4	-0.2%
Kansas City, MO-KS	-0.8	-0.7	-1.5	1,225.5	-0.1%
Kapaa, HI	-0.1	-0.1	-0.2	37.7	-0.6%
Kearney, NE	0.0	0.0	0.0	35.4	0.0%
Killeen-Temple-Fort Hood, TX	-0.2	-0.2	-0.4	186.9	-0.2%
King George County, VA	-0.4	-0.4	-0.8	14.2	-5.5%
Kingsport-Bristol-Bristol, TN-VA	0.0	0.0	0.0	161.2	0.0%
Knoxville, TN	0.2	0.2	0.5	402.5	0.1%
La Crosse, WI-MN	0.0	0.0	0.0	89.6	0.0%
Lafayette, IN	0.0	0.0	0.0	112.7	0.0%
Lake County-Kenosha County, IL-WI	-2.1	-2.6	-4.7	498.1	-0.9%
Lansing-East Lansing, MI	0.0	0.0	0.0	281.0	0.0%
Las Cruces, NM	-0.2	-0.2	-0.4	79.3	-0.5%
Las Vegas-Paradise, NV	1.4	1.0	2.4	890.9	0.3%
Lawton, OK	3.6	2.1	5.7	64.0	9.0%
Lewisburg, PA	0.0	0.0	0.0	22.7	-0.1%
Lexington Park, MD	-0.1	-0.2	-0.3	53.3	-0.6%
Lexington-Fayette, KY	-0.1	0.0	-0.1	296.5	0.0%
Lincoln, NE	0.0	0.0	0.0	198.8	0.0%
Little Rock-North Little Rock, AR	3.7	2.8	6.5	394.1	1.7%
Los Angeles-Long Beach-Glendale, CA	-0.1	-0.1	-0.1	5,554.7	0.0%
Louisville, KY-IN	-0.3	-0.2	-0.4	728.1	-0.1%
Lubbock, TX	0.0	0.0	0.0	157.0	0.0%
Lufkin, TX	0.0	0.0	0.0	45.8	0.0%
Madison, WI	0.0	0.0	0.0	401.7	0.0%
Manhattan, KS	2.9	1.8	4.7	72.4	6.5%
Mansfield, OH	-0.3	-0.4	-0.6	73.3	-0.9%
Marquette, MI	0.0	0.0	0.0	34.6	0.0%
Marshall, TX	0.0	0.0	0.0	29.7	-0.1%
Martin County, IN	-0.7	-0.3	-1.0	8.5	-11.6%
Maysville, KY	0.0	0.0	0.0	16.6	-0.2%
Medford, OR	0.0	0.0	0.0	106.4	0.0%
Memphis, TN-MS-AR	1.1	0.7	1.7	758.2	0.2%
Meridian, MS	-0.2	-0.2	-0.4	54.5	-0.7%
Miami-Miami Beach-Kendall, FL	0.1	0.1	0.1	1,293.3	0.0%
Milwaukee-Waukesha-West Allis, WI	-0.3	-0.2	-0.5	986.4	0.0%
Minneapolis-St. Paul-Bloomington, MN-WI	-0.3	-0.2	-0.4	2,127.9	0.0%
Mobile, AL	0.0	0.0	0.0	214.0	0.0%
Modesto, CA	-0.1	0.0	-0.1	217.4	0.0%
Monroe County, WI	-0.2	-0.1	-0.4	23.9	-1.5%
Montgomery, AL	-1.3	-0.9	-2.3	207.6	-1.1%
Mountain Home, ID	-0.6	-0.3	-0.9	14.4	-6.2%
Muskogee, OK	0.0	0.0	0.0	40.4	-0.1%
Nashville-Davidson--Murfreeseboro, TN	-0.2	-0.1	-0.3	919.4	0.0%
Nassau-Suffolk, NY	0.0	0.0	0.0	1,530.6	0.0%
New Bern, NC	-0.6	-0.6	-1.2	66.4	-1.8%
New Haven-Milford, CT	0.0	0.0	0.0	472.8	0.0%
New Orleans-Metairie-Kenner, LA	-1.2	-1.0	-2.2	763.8	-0.3%
New York-Wayne-White Plains, NY-NJ	-0.1	-0.1	-0.2	6,226.0	0.0%
Newark-Union, NJ-PA	0.7	0.6	1.3	1,246.4	0.1%

Source: Department of Defense

**Economic Impact Details - All Areas**

Sorted Alphabetically

Jobs in Thousands

Economic Area	Net Jobs Added/Lost			Job Base	Percent of Job Base
	Direct	Indirect	Total		
Norwich-New London, CT	-8.5	-7.4	-15.8	168.6	-9.4%
Oak Harbor, WA	0.1	0.2	0.3	35.8	0.8%
Oakland-Fremont-Hayward, CA	-0.1	-0.1	-0.2	1,383.3	0.0%
Ogden-Clearfield, UT	-0.1	-0.2	-0.3	239.7	-0.1%
Oklahoma City, OK	0.2	0.3	0.5	703.9	0.1%
Omaha-Council Bluffs, NE-IA	-0.1	-0.2	-0.3	538.1	-0.1%
Orlando, FL	-0.2	-0.2	-0.4	1,082.3	0.0%
Oxnard-Thousand Oaks-Ventura, CA	-1.5	-1.9	-3.4	420.7	-0.8%
Paducah, KY-IL	0.0	0.0	0.0	61.6	-0.1%
Palm Bay-Melbourne-Titusville, FL	-0.2	-0.2	-0.4	248.0	-0.1%
Panama City-Lynn Haven, FL	-0.1	-0.1	-0.2	86.7	-0.2%
Parsons, KS	-0.2	-0.1	-0.3	15.1	-1.8%
Pascagoula, MS	-1.0	-0.8	-1.8	68.5	-2.6%
Pendleton-Hermiston, OR	-0.5	-0.4	-0.9	44.9	-2.0%
Pensacola-Ferry Pass-Brent, FL	-1.6	-2.5	-4.1	210.5	-1.9%
Peoria, IL	0.0	0.0	0.1	217.5	0.0%
Peru, IN	0.0	0.0	0.0	15.0	-0.1%
Philadelphia, PA	-1.5	-0.9	-2.4	2,273.4	-0.1%
Phoenix-Mesa-Scottsdale, AZ	-0.3	-0.3	-0.6	1,971.1	0.0%
Picayune, MS	-0.1	0.0	-0.1	16.3	-0.5%
Pine Bluff, AR	0.0	0.0	0.0	49.2	-0.1%
Pittsburgh, PA	-0.8	-0.6	-1.4	1,403.3	-0.1%
Pocatello, ID	0.0	0.0	0.0	47.3	0.0%
Portland-South Portland-Biddeford ME	-6.9	-6.5	-13.4	331.7	-4.0%
Portland-Vancouver-Beaverton, OR-WA	-0.6	-0.5	-1.1	1,232.8	-0.1%
Poughkeepsie-Newburgh-Middletown, NY	0.3	0.2	0.4	312.6	0.1%
Providence-New Bedford-Fall River, RI-MA	0.5	0.7	1.2	864.7	0.1%
Rapid City, SD	-3.9	-2.9	-6.8	80.0	-8.5%
Reading, PA	0.0	0.0	0.0	213.6	0.0%
Reno-Sparks, NV	-0.3	-0.2	-0.6	243.3	-0.2%
Richmond, VA	7.0	4.2	11.2	715.3	1.6%
Riverside-San Bernardino-Ontario, CA	-1.5	-1.5	-3.1	1,479.5	-0.2%
Rockingham County-Strafford County, NH	0.0	0.0	0.0	238.7	0.0%
Rome, GA	0.0	0.0	0.0	50.9	0.0%
Salinas, CA	0.0	0.0	0.0	235.3	0.0%
Salt Lake City, UT	-0.3	-0.2	-0.5	701.5	-0.1%
San Antonio, TX	2.8	2.4	5.2	1,009.2	0.5%
San Diego-Carlsbad-San Marcos, CA	-1.2	-1.2	-2.4	1,806.3	-0.1%
San Jose-Sunnyvale-Santa Clara, CA	0.0	0.0	0.0	1,188.0	0.0%
San Juan-Caguas-Guaynabo, PR	-0.2	-0.1	-0.3	850.3	0.0%
Santa Ana-Anaheim-Irvine, CA	-0.2	-0.2	-0.4	1,901.5	0.0%
Santa Barbara-Santa Maria-Goleta, CA	0.1	0.1	0.3	254.6	0.1%
Savannah, GA	0.0	0.0	0.1	174.4	0.0%
Scranton--Wilkes-Barre, PA	0.2	0.2	0.4	306.9	0.1%
Seattle-Bellevue-Everett, WA	-0.2	-0.1	-0.3	1,690.4	0.0%
Shreveport-Bossier City, LA	0.1	0.1	0.1	211.4	0.1%
Sierra Vista-Douglas, AZ	-0.2	-0.1	-0.3	51.7	-0.6%
Sioux City, IA-NE-SD	0.2	0.2	0.3	93.2	0.4%
Sioux Falls, SD	0.1	0.0	0.1	149.4	0.1%
Spokane, WA	-0.2	-0.2	-0.5	249.9	-0.2%
Springfield, IL	-0.2	-0.1	-0.3	139.2	-0.2%
Springfield, MA	0.2	0.1	0.3	374.1	0.1%

Source: Department of Defense

**Economic Impact Details - All Areas**

Sorted Alphabetically

Jobs in Thousands

Economic Area	<u>Net Jobs Added/Lost</u>			Job Base	Percent of Job Base
	Direct	Indirect	Total		
Springfield, OH	-0.3	-0.1	-0.4	67.8	-0.6%
St. Joseph, MO-KS	0.0	0.0	0.1	68.8	0.1%
St. Louis, MO-IL	-1.9	-1.8	-3.7	1,668.8	-0.2%
St. Marys, GA	3.4	1.7	5.0	23.0	21.9%
Stewart County, GA	0.0	0.0	0.0	1.6	-0.7%
Stockton, CA	0.0	0.0	-0.1	269.7	0.0%
Sumter, SC	0.8	0.6	1.4	54.2	2.6%
Tacoma, WA	-0.4	-0.3	-0.7	339.4	-0.2%
Tampa-St. Petersburg-Clearwater, FL	0.1	0.1	0.2	1,485.1	0.0%
Terre Haute, IN	-0.7	-0.4	-1.1	89.8	-1.2%
Texarkana, TX-Texarkana, AR	-2.6	-1.8	-4.4	67.9	-6.5%
Toledo, OH	0.1	0.1	0.2	403.2	0.1%
Topeka, KS	0.2	0.2	0.4	144.7	0.3%
Trenton-Ewing, NJ	0.0	0.0	0.0	249.7	0.0%
Troy, AL	0.0	0.0	0.0	15.3	-0.2%
Tucson, AZ	-0.1	-0.1	-0.1	448.9	0.0%
Tulsa, OK	0.1	0.1	0.2	533.7	0.0%
Tuscaloosa, AL	0.0	0.0	0.0	104.3	0.0%
Tuskegee, AL	0.0	0.0	0.0	8.3	0.0%
Utica-Rome, NY	-0.4	-0.4	-0.8	158.4	-0.5%
Valdosta, GA	0.6	0.4	1.0	66.0	1.5%
Vicksburg, MS	0.0	0.0	0.0	29.9	-0.1%
Virginia Beach-Norfolk-Newport News, VA-NC	0.0	-0.1	-0.1	978.9	0.0%
Warner Robins, GA	0.7	0.4	1.2	65.1	1.8%
Warren-Farmington Hills-Troy, MI	-0.2	-0.1	-0.3	1,505.3	0.0%
Warrensburg, MO	0.1	0.0	0.1	28.7	0.4%
Washington-Arlington-Alexandria, DC-VA-MD-WV	-14.5	-10.6	-25.0	2,771.8	-0.9%
Watertown-Fort Drum, NY	0.0	0.0	0.0	62.4	0.0%
Wheeling, WV-OH	0.0	0.0	0.0	80.7	0.0%
Wichita Falls, TX	-2.6	-1.7	-4.4	93.0	-4.7%
Wichita, KS	0.4	0.2	0.7	364.9	0.2%
Williamsport, PA	0.0	0.0	0.0	67.5	-0.1%
Wilmington, DE-MD-NJ	-0.2	-0.1	-0.3	405.8	-0.1%
Youngstown-Warren-Boardman, OH-PA	0.0	0.0	0.0	307.5	0.0%

Source: Department of Defense